

# Confidential Declaration of Intent

*The Hugh Taylor Birch Legacy Society recognizes those forward-thinking alumni, parents and friends who have chosen to support Antioch College through their wills, estate plans or life income arrangements. These thoughtful gifts have funded scholarships, academic programs, classroom facilities, professorships and much more.*



PLEASE PRINT

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Spouse/Partner's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Antioch College Class Year \_\_\_\_\_ Spouse/Partner's Class Year \_\_\_\_\_

My/Our **will and/or** other estate planning documents, which include a provision for Antioch College, was/were executed on:

Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

### Type of Bequest

- Specific Amount       Percent of Estate (    %)       Remainder of Estate  
 Beneficiary of IRA or Other Retirement Account       Life Insurance       Trust

### To help Antioch College plan for the future:

The approximate amount of my/our Bequest, based on today's value, is \$ \_\_\_\_\_

This gift is unrestricted and to be used at the discretion of the Board of Trustees, or restricted for the following funds or programs:

\_\_\_\_\_

My Gift is Irrevocable. I have completed an Irrevocable Pledge Agreement.

Attorney/Advisor Name \_\_\_\_\_ Phone \_\_\_\_\_

Firm Name \_\_\_\_\_ E-mail \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**I would be** pleased to be included in Hugh Taylor Birch Legacy Society membership lists, without disclosure of amount, appearing from time to time in College publications. I/We would like my/our name(s) to be listed and thanked as follows:

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse/Partner's Signature (if applicable) \_\_\_\_\_ Date \_\_\_\_\_



ANTIOCH COLLEGE

Office of Advancement, One Morgan Place, Yellow Springs, Ohio 45387 Phone: 937.319.0163 www.antiochcollege.edu